

progressive | creative | systematic

Mergers & Acquisitions

Management Advisory

OUR COMPETENCIES

Strategy & Tactic Processes & Organisation Finance & Evaluations

OUR SERVICES

Mergers & Acquisitions

- Acquisition
- Divestiture
- Merger
- MBO / MBI
- Post Merger Integration

Restructuring / Fit for Divestiture

- Operational, financial and strategic restructuring
- Sustainable preparation of the divestiture
- Realisation of value optimisation potential
- Working capital management
- Fit for the future

Corporate Finance

- Creation and validation of financial modelsValuations with state-of-the-art
- methodologies
- Support of equity and debt financing

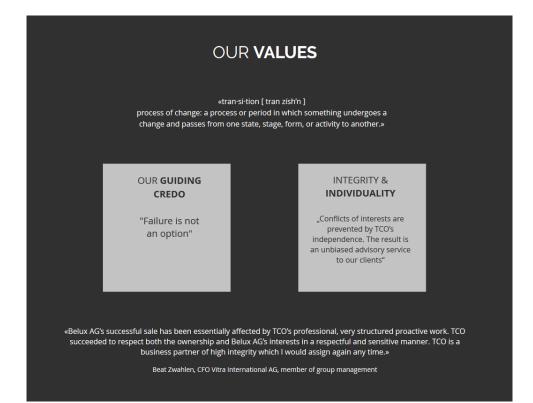
Corporate Development

- Evaluation of strategic options
- Development of strategies (content)
- Steering the strategy process (meta level)

Succession Planning

- Integrated consulting (M&A / legal / tax)
- Implementation
- Coaching







René C. Schum

Background

- Dr. rer. Pol., Universities of Berne and Fribourg
- Schweizerische Volksbank (asset & liability management,
- finance & controlling) • Credit Suisse First Boston Zurich and London (M&A
- department)
- 1999 formation of Schum Project / TCO

Expertise

- Long-standing experience in leading complex and international M&A and advisory projects
- Content and process-oriented support of comprehensive change processes
- Lead and execution of strategy processes
- Coaching of executives



TAILOR-MADE **PROJECTS**

It is our pleasure to have a first personal discussion with you. Following this our team will work out a tailor-made draft of your project.



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